

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2010		
To: Hong Kong Exchanges and Clea	ring L	imited		
Name of Issuer: <u>DACHAN F</u>	OOD	(ASIA) LIMITED	<u>)</u>	
Date Submitted: 8 April 2010				
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : <u>3999</u> Desc	criptio	on: <u>DACHAN</u>	N FOOD (AS	IA) LIMITED
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10	0,000,000,000	HK\$0.1	1,000,000,000
Increase/(decrease)	<u>-</u>			<u>-</u>
Balance at close of the month	10	0,000,000,000	HK\$0.1	1,000,000,000
(2) Stock code :Desc	criptio	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_			
Increase/(decrease)	_			
Balance at close of the month				

2. Preference Shares

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		/	
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of proceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (State	HK\$1,0	000,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares of shares		
Balance at close of preceding month	1,011,425,333	NA	<u>NA</u>	<u>NA</u>	
Increase/ (decrease) during the month	192,000	NA	NA	NA	
Balance at close of the month	1,011,617,333	NA	NA	NA	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Share Option				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued	
approval date (dd/mm/yyyy) and -		Movement du	uring the month		thereto	pursuant thereto as at close of the	
class of shares						month	
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Share Option	NIL	192,000	NIL	NIL	NIL	8,944,667	
Scheme							
adopted on							
14/09/2007							
Exercise price:							
HK\$1.088							
Granted on							
28/10/2008							
Ordinary							
shares							
(Note 1)						-	
(11010-1)							
2.							
<u> </u>							
shares	_						
(Note 1)							
2							
3.							
(/ /)							
shares							
(Note 1)							
			Total A. (Ordin	ary shares)	192,000		
			(Prefere	nce shares)	N/A		
			(0	Other class)	N/A		
Total funds raised dur	ing the month	from exercise	of				
options (State currenc			HK\$208,896	1			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.			/		
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)		/			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	,				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total B	(Ordina	ry shares)		
		(Preference	ce shares)		
		(Ot	ther class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issuer issued which may during the be issued month pursuant pursuant thereto thereto as Currency of Amount at close Converted Amount at at close of amount of preceding during the close of the the month outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / _) Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

under Snare Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements in Issu	ied Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of ney shares of issuer which may be issued pursuant thereto as at close of the month
	1 y p e 01 135 d e					
			Class of shares issuable (Note 1)	- 		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			/			
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of/ shares of issuer issued issuer which may/be during the issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Consideration issue At price : State (/ /) Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Capital reorganisation Class of shares issuable (*Note 1*) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) Class of shares issuable (*Note 1*) 10. Other State (/ /) At price Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	192,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sh	are Capital").)

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Remarks (if any):					
Submitted by: ROGER WONG					
Title: FINANCIAL CONTROLLER					
(Director, Secretary or other duly authorised officer)					
(2.127001, 2.277011) of other daily administration					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.